

Pre-Mediation Worksheet

DISCLAIMER: This Pre-Mediation Worksheet is not a final Marital Settlement Agreement or a written agreement between the parties involved, and shall not be construed as such under any circumstances.

Husband's Information

Full Name: _____
First Middle Last

Current Address: _____
Street City State Zip

DOB: _____ Last 4 of SSN: _____

Phone Number(s): _____
Home/Mobile/Work Home/Mobile/Work

Email Address: _____

Are you in the military? Yes No Branch: _____ Rank/Grade: _____

Dates of Active Duty: _____ If not in the military, list occupation: _____

Gross Monthly Income: _____ Net Monthly Income: _____

Do you have a civilian retirement plan (TSP/IRA)? Yes No

If Yes, name of the company/plan: _____

Are you in good health? Yes No

Wife's Information

Full Name: _____
First Middle Last

Current Address: _____
Street City State Zip

DOB: _____ Last 4 of SSN: _____

Phone Number(s): _____
Home/Mobile/Work Home/Mobile/Work

Email Address: _____

Are you in the military? Yes No Branch: _____ Rank/Grade: _____

Dates of Active Duty: _____ If not in the military, list occupation: _____

Gross Monthly Income: _____ Net Monthly Income: _____

Do you have a civilian retirement plan (TSP/IRA)? Yes No

If Yes, name of the company/plan: _____

Are you in good health? Yes No

Marital Information

State of Marriage: _____ City of Marriage: _____

Date of Marriage: _____ Date of Separation/Petition: _____

Length of Marriage: _____
Months

County Where Petition Filed: _____ Case Number: _____

Petitioner: Husband Wife Date Petition Filed: _____

Has Husband or Wife lived in California for the last 6 months? Yes No

Has Husband or Wife lived in the county of filing for the last 3 months? Yes No

Child's Information

List only minor children born to or legally adopted by both parents.
Do not list children over 18 years of age, or who are otherwise emancipated.

Child's Full Name (First, Middle, Last)	Date of Birth	Place of Birth	Age	Gender

Were any of the children listed above born prior to the date of marriage? Yes No

Do any of the children listed above require any extraordinary medical care? Yes No

If Yes, explain: _____

List the addresses where the children have lived in the last 5 years, starting with the children's present address.
 List the names of the person(s) with whom the children resided, and his or her relationship to the children.

Time Period	Address (City, State)	Person(s) Having Physical Custody	Relation to Child

Is Wife currently pregnant? Yes No

Background Information

Has a court previously ordered a legal separation between Husband and Wife? Yes No

Is there are prenuptial or postnuptial agreement between Husband and Wife? Yes No

Has either Husband or Wife been divorced in the past? Yes No

If Yes, which party? Husband Wife Both

If Yes, are there any existing child support or spousal support orders? Yes No

If Yes, bring all related court documents to the mediation.

Name Change

Does Wife wish to change her name after the divorce? Yes No

If Yes, Wife's new name willshall be: _____

Monthly Budget

This monthly budget is intended to help facilitate the mediation process. When the parties have a monthly budget, they With a monthly budget parties are better able to determine appropriate amounts of any applicable child support and spousal support. A completed budget tends to reduce conflict and expedites the mediation process.

Income	Husband	Wife
Total Monthly Gross Income	\$	\$
Taxes, Health Ins, SGLI, etc.	\$	\$
Savings, 401K, TSP, etc.	\$	\$

Total Monthly Spendable Income	\$	\$
Housing Expenses	Husband	Wife
Rent or Mortgage	\$	\$
Utilities	\$	\$
Insurance	\$	\$
Taxes	\$	\$
Repairs	\$	\$

Vehicle Expenses	Husband	Wife
Loan or Lease Payment	\$	\$
Gas	\$	\$
Insurance	\$	\$
Maintenance & Repairs	\$	\$

Miscellaneous Expenses	Husband	Wife
Food	\$	\$
Child Care	\$	\$
School Tuition	\$	\$
Medical	\$	\$
Pet	\$	\$
Cable	\$	\$
Phone	\$	\$
Other	\$	\$

Debts	Husband	Wife
Creditor 1	\$	\$
Creditor 2	\$	\$
Creditor 3	\$	\$
Creditor 4	\$	\$
Creditor 5	\$	\$

Totals	Husband	Wife
Total Monthly Spendable Income	\$	\$
Total Expenses	\$	\$
Total Surplus or Shortage	\$	\$